

MINUTES OF SPECIAL MEETING
EAST MONTGOMERY COUNTY IMPROVEMENT DISTRICT
May 15, 2014

THE STATE OF TEXAS §
 §
COUNTY OF MONTGOMERY §

The Board of Directors of East Montgomery County Improvement District (the "District") met in Special Session, open to the public, on the 15th day of May, 2014, at 11:00 a.m., at the East Montgomery County Improvement District Complex, 21575 U.S. Highway 59 North, Conference Room, Room 200A, New Caney, Texas, within the boundaries of the District, and the roll was called of the duly elected officers and members of the Board of Directors, to-wit:

Fred Wetz	Chair
Vickie Thumann	Vice Chair
Brenda Webb	Treasurer
Isidor Ybarra, Jr.	Secretary
Katherine Persson	Asst. Secretary
Connie Bloodworth	Director
Linda W. Floyd	Director
Dale Martin	Director

with all of said persons being present, except Directors Martin and Persson, thus constituting a quorum.

Also present were Mr. Frank McCrady, Ms. Suzanne Parmer and Mr. David Marks.

Chairman Wetz called the meeting to order and announced that a quorum was present.

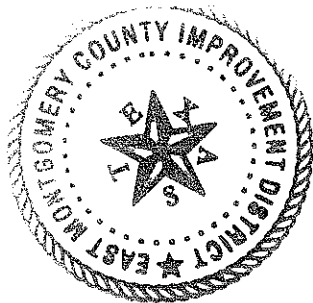
As the first order of business, the Board considered canvassing the returns of the Confirmation and Sales and Use Tax Election ("Election") held by the District, on behalf of the East Montgomery County Improvement District Economic Development Zone No. 3 (the "Zone"), on May 10, 2014. There was presented to the Board the Election returns which were canvassed by the Board pursuant to the Texas Election Code, who determined and confirmed that the propositions for the adoption of a limited sales and use tax authorization and for the confirmation of the Zone had carried. After discussion on the matter, it was moved by Director Floyd, seconded by Director Bloodworth and unanimously carried that the attached Order Declaring the Results of the Confirmation and Sales and Use Tax Election be adopted thereby declaring the Zone to be legally confirmed and organized and confirming the authorization of a sales and use tax within the Zone. The attorneys were directed to have the executed Order recorded in the Official Records of Real Property of Montgomery County, Texas, as required by law, and after its recording to attach same to the minutes of this meeting.

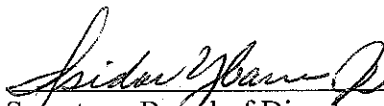
Minutes of East Montgomery County Improvement District for May 15, 2014

The Board considered canvassing the returns of the Confirmation and Sales and Use Tax Election (“Election”) held by the District, on behalf of the East Montgomery County Improvement District Economic Development Zone No. 4 (the “Zone”), on May 10, 2014. There was presented to the Board the Election returns which were canvassed by the Board pursuant to the Texas Election Code, who determined and confirmed that the propositions for the adoption of a limited sales and use tax authorization and for the confirmation of the Zone had carried. After discussion on the matter, it was moved by Director Floyd, seconded by Director Bloodworth and unanimously carried that the attached Order Declaring the Results of the Confirmation and Sales and Use Tax Election be adopted thereby declaring the Zone to be legally confirmed and organized and confirming the authorization of a sales and use tax within the Zone. The attorneys were directed to have the executed Order recorded in the Official Records of Real Property of Montgomery County, Texas, as required by law, and after its recording to attach same to the minutes of this meeting.

There being no further business to come before the Board of Directors, the meeting was adjourned.

(SEAL)




Secretary, Board of Directors