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GWENDALYNN CAMARENA  
MARK TURNBULL, COUNTY CLERK  
MONTGOMERY COUNTY, TEXAS

**EAST MONTGOMERY COUNTY IMPROVEMENT DISTRICT**  
**AGENDA**


**TO: THE BOARD OF DIRECTORS OF EAST MONTGOMERY COUNTY IMPROVEMENT DISTRICT,  
AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that the Board of Directors of East Montgomery County Improvement District will hold a meeting on **Monday, March 23, 2020, at 6:00 p.m., at the East Montgomery County Improvement District Complex, Conference Room, Room 200A, 21575 U.S. Highway 59 North, New Caney, Texas**, within the boundaries of the District, for the following purposes:

1. Consider issuance of bonds to refund portions of the District's Outstanding Bonds, and the taking of any actions required in connection therewith;
2. Approval of a Preliminary Official Statement in connection with the issuance of the Series 2020 Unlimited Tax Refunding Bonds and authorize distribution of same;
3. Approval and execution of a Paying Agent/Registrar Agreement with Zions Bancorporation, National Association (Amegy), in connection with the District's Series 2020 Unlimited Tax Refunding Bonds;
4. Approval and execution of an Escrow Agreement with Zions Bancorporation, National Association (Amegy), in connection with the District's Series 2020 Unlimited Tax Refunding Bonds;
5. Designation of Verification Agent in connection with the issuance of the Series 2020 Unlimited Tax Refunding Bonds;
6. Adoption of an Order authorizing the issuance, sale and delivery of the District's Series 2020 Unlimited Tax Refunding Bonds;
7. Authorize Board Officers or District Officers to act on behalf of the Board to receive and act upon proposals for the purchase of the District's Series 2020 Unlimited Tax Refunding Bonds, including the approval of a Plan of Financing and execution and approval of an Officers' Pricing Certificate and Bond Purchase Agreement, all in connection therewith;
8. Authorize the completion and distribution of a Final Official Statement in connection with the sale of the Series 2020 Unlimited Tax Refunding Bonds;
9. Consider such other matters, and authorize the taking of any necessary actions, relating to the issuance of the Series 2020 Unlimited Tax Refunding Bonds;
10. Consider adoption of Resolution authorizing the East Montgomery County Improvement District Economic Zone Nos. 1, 2, 3 and 4 be covered under the District's General Liability coverage with the Pool;

- 11. Consider request from EMC Fair Association for financial assistance, and the taking of any actions required in connection therewith; and
- 12. Consider matters for possible placement on future agendas.



By: Brenda Webb   
Brenda Webb  
Chair of the East Montgomery County  
Improvement District

**Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services to aid in communication and/or participation are requested to contact the District's President/CEO at (281) 354-4419 at least three (3) business days prior to the meeting so that appropriate arrangements can be made.**